ORDER AUTHORIZING THE EMPLOYMENT AND RETENTION OF JEFFREY CHANIN AND COMPANY LLC AS FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS

Upon the Application (the "Application") Authorizing the Employment and Retention of Jeffrey Chanin and Company LLC ("Chanin") as Financial Advisor to the Official Committee of Unsecured Creditors (the "Committee"), the accompanying Affidavit and Disclosure Statement of proposed Financial Advisor Pursuant to 11 U.S.C. §§ 327 and 328(a); Bankruptcy Rule 2014(a), and the Amendment to the Application dated June 23, 2000 (the "Amendment"); the Court being satisfied that Chanin represents no interest adverse to the unsecured creditors as to the matters upon which they are to be engaged; the Court being satisfied that Chanin is "disinterested" as that term is defined in Section 101(14) of Title 11 of the United States Code (the "Bankruptcy Code"); the employment of Chanin is necessary to the Committee and in the best interests of the Committee and the unsecured creditors; and notice of the Application and the Amendment being proper; and sufficient cause appearing therefor, it is hereby

ORDERED, that the Application, as amended, is granted in all respects; and it is further

ORDERED, that Chanin is hereby authorized to represent the Committee

effective nunc pro tunc as of May 17, 2000, the date on which the Committee selected Chanin as

its financial advisor; and it is further

ORDERED, that Chanin shall receive compensation for its services and

reimbursement for its expenses, upon application and subject to approval by the Court pursuant

to Sections 330 and 331 of the Bankruptcy Code, Bankruptcy Rule 2016(a), the Local Rules of

this Court and any future orders of this Court.

Dated: New York, New York

June ___, 2000

The Honorable Stuart M. Bernstein Chief United States Bankruptcy Judge

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